

## FORM 1040EZ

Form  
**1040EZ**

Department of the Treasury—Internal Revenue Service

**Income Tax Return for Single and  
Joint Filers With No Dependents 1999**

OMB No. 1545-0675

Use  
the  
IRS  
label  
here

Your first name and initial

Last name

If a joint return, spouse's first name and initial

Last name

Home address (number and street). If you have a P.O. box, see page 10.

Apt. no.

City, town or post office, state, and ZIP code. If you have a foreign address, see page 10.

**Your social security number**

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**Spouse's social security number**

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**Presidential  
Election  
Campaign**  
(See page 10.)**Note:** Checking "Yes" will not change your tax or reduce your refund.

Do you want \$3 to go to this fund? ▶

Yes ☐ No ☐

If a joint return, does your spouse want \$3 to go to this fund? ▶

Yes ☐ No ☐▲ **IMPORTANT!** ▲You **must** enter  
your SSN(s) above.**Income****Attach  
Copy B of  
Form(s)  
W-2 here.**  
Enclose, but  
do not staple,  
any payment.**1** Total wages, salaries, and tips. This  
should be shown in box 1 of your  
W-2 form(s). Attach your W-2 form(s). 1**2** Taxable interest. If the total is over \$400, you cannot use  
Form 1040EZ. 2**3** Unemployment compensation, qualified state tuition  
program earnings, and Alaska Permanent Fund  
dividends (see page 11). 3**4** Add lines 1, 2, and 3. This is your **adjusted gross  
income.** 4**Note:** You  
**must** check  
Yes or No.**5** Can your parents (or someone else) claim you on their return?  
**Yes.** Enter amount **No.** If **single**, enter 7,050.00.  
from worksheet If **married**, enter 12,700.00.  
☐ on back. ☐ See back for explanation. 5**6** Subtract line 5 from line 4. If line 5 is larger than  
line 4, enter 0. This is your **taxable income.** ▶ 6**Payments  
and tax****7** Enter your Federal income tax withheld from box 2 of  
your W-2 form(s). 7**8a Earned income credit** (see page 12).**b** Nontaxable earned income: enter type and amount below.  
Type \$ 8a**9** Add lines 7 and 8a. These are your **total payments.** 9**10 Tax.** Use the amount on **line 6** above to find your tax  
in the tax table on pages 20–24 of the booklet. Then,  
enter the tax from the table on this line. 10**Refund**Have it  
directly  
deposited! See  
page 15 and  
fill in 11b,  
11c, and 11d.**11a** If line 9 is larger than line 10, subtract line 10 from  
line 9. This is your **refund.** 11a▶ **b** Routing number▶ **c** Type:Checking ☐Savings ☐**d** Account

number

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**Amount  
you owe****12** If line 10 is larger than line 9, subtract line 9 from line  
10. This is the **amount you owe.** See page 17 for  
details on how to pay. 12I have read this return. Under penalties of perjury, I declare that to the best of my knowledge and belief, the  
return is true, correct, and accurately lists all amounts and sources of income I received during the tax year.**Sign  
here** ▶

Your signature

Spouse's signature if joint return. See page 10.

Keep copy for  
your records.

Date

Your occupation

Date

Spouse's occupation

For  
Official  
Use  
Only

6	7	8	9	10

## FORM 1040EZ CONTINUED

1999 Form 1040EZ page 2

**Use this  
form if**

- Your filing status is single or married filing jointly.
- You do not claim any dependents.
- You do not claim a student loan interest deduction (see page 7) or an education credit.
- You had **only** wages, salaries, tips, taxable scholarship or fellowship grants, unemployment compensation, qualified state tuition program earnings, or Alaska Permanent Fund dividends, and your taxable interest income was not over \$400. **But** if you earned tips, including allocated tips, that are not included in box 5 and box 7 of your W-2, you may not be able to use Form 1040EZ. See page 11. If you are planning to use Form 1040EZ for a child who received Alaska Permanent Fund dividends, see page 11.
- You did not receive any advance earned income credit payments.
- You (and your spouse if married) were under 65 on January 1, 2000, and not blind at the end of 1999.
- Your taxable income (line 6) is less than \$50,000.

If you are not sure about your filing status, see page 10. If you have questions about dependents, use TeleTax topic 354 (see page 6). If you **cannot use this form**, use TeleTax topic 352 (see page 6).

**Filling in  
your return**

For tips on how to avoid common mistakes, see page 25.

Enter your (and your spouse's if married) social security number on the front. Because this form is read by a machine, please print your numbers inside the boxes like this:

9	8	7	6	5	4	3	2	1	0
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Do not type your numbers. Do not use dollar signs.

If you received a scholarship or fellowship grant or tax-exempt interest income, such as on municipal bonds, see the booklet before filling in the form. Also, see the booklet if you received a Form 1099-INT showing Federal income tax withheld or if Federal income tax was withheld from your unemployment compensation or Alaska Permanent Fund dividends.

**Remember**, you must report all wages, salaries, and tips even if you do not get a W-2 form from your employer. You must also report all your taxable interest, including interest from banks, savings and loans, credit unions, etc., even if you do not get a Form 1099-INT.

**Worksheet  
for  
dependents  
who  
checked  
"Yes" on  
line 5**

(keep a copy for  
your records)

Use this worksheet to figure the amount to enter on line 5 if someone can claim you (or your spouse if married) as a dependent, even if that person chooses not to do so. To find out if someone can claim you as a dependent, use TeleTax topic 354 (see page 6).

- A. Amount, if any, from line 1 on front                       
+ 250.00 Enter total ► A.
- B. Minimum standard deduction . . . . . B. 700.00
- C. Enter the LARGER of line A or line B here . . . . . C.
- D. Maximum standard deduction. If **single**, enter 4,300.00; if **married**, enter 7,200.00 . . . . . D.
- E. Enter the SMALLER of line C or line D here. This is your standard deduction . . . . . E.
- F. Exemption amount. } F.
- If single, enter 0.
  - If married and—
    - both you and your spouse can be claimed as dependents, enter 0.
    - only one of you can be claimed as a dependent, enter 2,750.00.
- G. Add lines E and F. Enter the total here and on line 5 on the front . . . G.

**If you checked "No" on line 5** because no one can claim you (or your spouse if married) as a dependent, enter on line 5 the amount shown below that applies to you.

- Single, enter 7,050.00. This is the total of your standard deduction (4,300.00) and your exemption (2,750.00).
- Married, enter 12,700.00. This is the total of your standard deduction (7,200.00), your exemption (2,750.00), and your spouse's exemption (2,750.00).

**Mailing  
return**

Mail your return by **April 17, 2000**. Use the envelope that came with your booklet. If you do not have that envelope, see page 28 for the address to use.

**Paid  
preparer's  
use only**

See page 17.

Under penalties of perjury, I declare that I have examined this return, and to the best of my knowledge and belief, it is true, correct, and accurately lists all amounts and sources of income received during the tax year. This declaration is based on all information of which I have any knowledge.

Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN
Firm's name (or yours if self-employed) and address	EIN		
	ZIP code		

